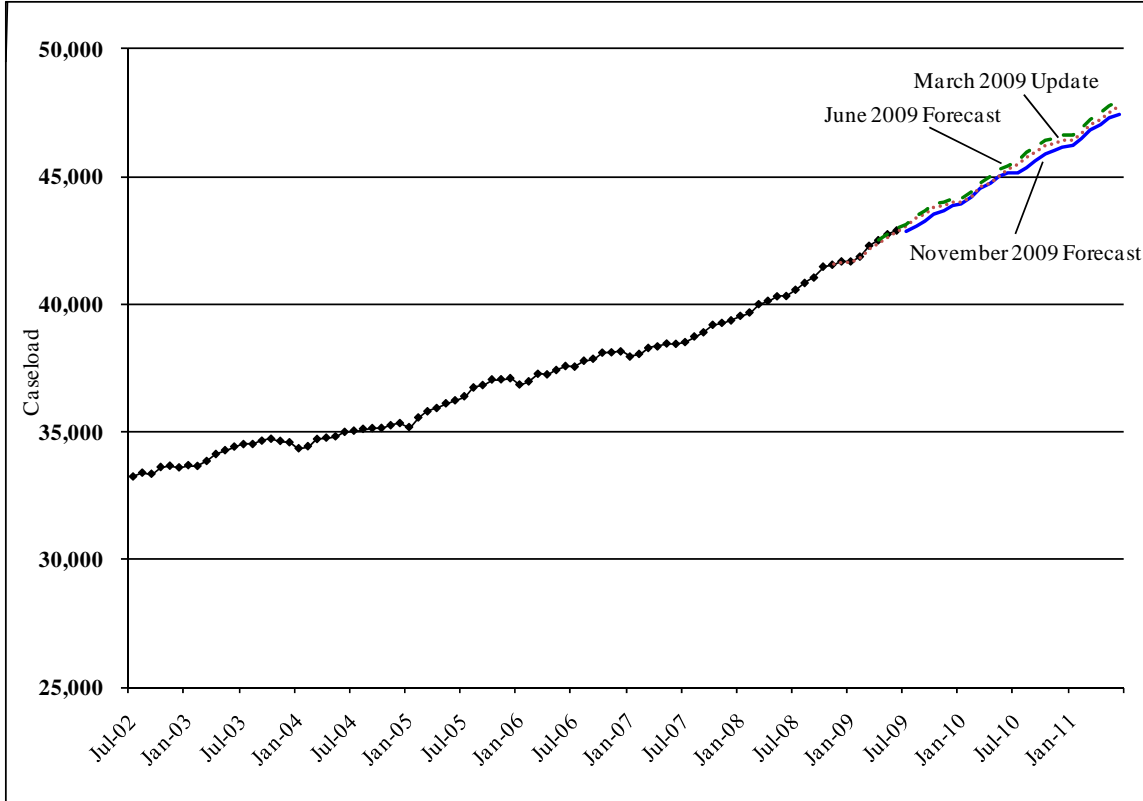


Long Term Care

Home and Community Services (HCS)

Caseload Forecast Council
November 13, 2009

Home and Community Services



Forecast Comparisons (Fiscal Year Averages)

| Fiscal Year | Mar Update | Jun-09 Forecast | Nov-09 Forecast | Mar Update | | Jun to Nov | |
|-------------|------------|-----------------|-----------------|-------------------|--------------------|------------|--------------------|
| | | | | to-Nov Difference | Percent Difference | Difference | Percent Difference |
| 2010 | 44,126 | 44,279 | 43,981 | -145 | -0.3% | -298 | -0.7% |
| 2011 | 46,567 | 46,767 | 46,289 | -278 | -0.6% | -478 | -1.0% |

The Home and Community Services forecast for November 2009 is lower, on average, by 0.8 percent per year for the 2009-11 Biennium.

Tracking the June 2009 Forecast

| | Jun-09 | | Variance | Percent |
|--------|----------|--------|----------|----------|
| | Forecast | Actual | | Variance |
| Mar-09 | | | | |
| Apr-09 | 42,548 | 42,528 | -20 | 0.0% |
| May-09 | 42,791 | 42,763 | -28 | -0.1% |
| Jun-09 | 42,984 | 42,913 | -71 | -0.2% |

HCS Fiscal Year Caseload Change

| Fiscal Year | Caseload | Percent | | Caseload |
|-------------|----------|---------|----------|----------|
| | Change | Change | | |
| 2005-2006 | 1,560 | 4.4% | Actuals | 37,041 |
| 2006-2007 | 1,053 | 2.8% | | 38,094 |
| 2007-2008 | 1,412 | 3.7% | | 39,506 |
| 2008-2009 | 2,272 | 5.8% | | 41,778 |
| 2009-2010 | 2,203 | 5.3% | Forecast | 43,981 |
| 2010-2011 | 2,308 | 5.2% | | 46,289 |

The Home and Community Services caseload is expected to grow, on average, by 5.3 percent per year for the 2009-11 Biennium.

The Home and Community Services forecast is comprised of three component forecasts for in-home services, residential services, and managed care.

- The In-Home caseload is expected to grow, on average, by 5.5 percent per year for the 2009-11 Biennium.
- The Residential caseload is expected to grow, on average, by 4.8 percent per year for the 2009-11 Biennium.
- The Managed Care caseload is expected to grow, on average, by 8.2 percent per year for the 2009-11 Biennium.

Risks to the Forecast

There is risk that seasonality and estimated impacts from recent legislation will cause variances from forecast in the near term.