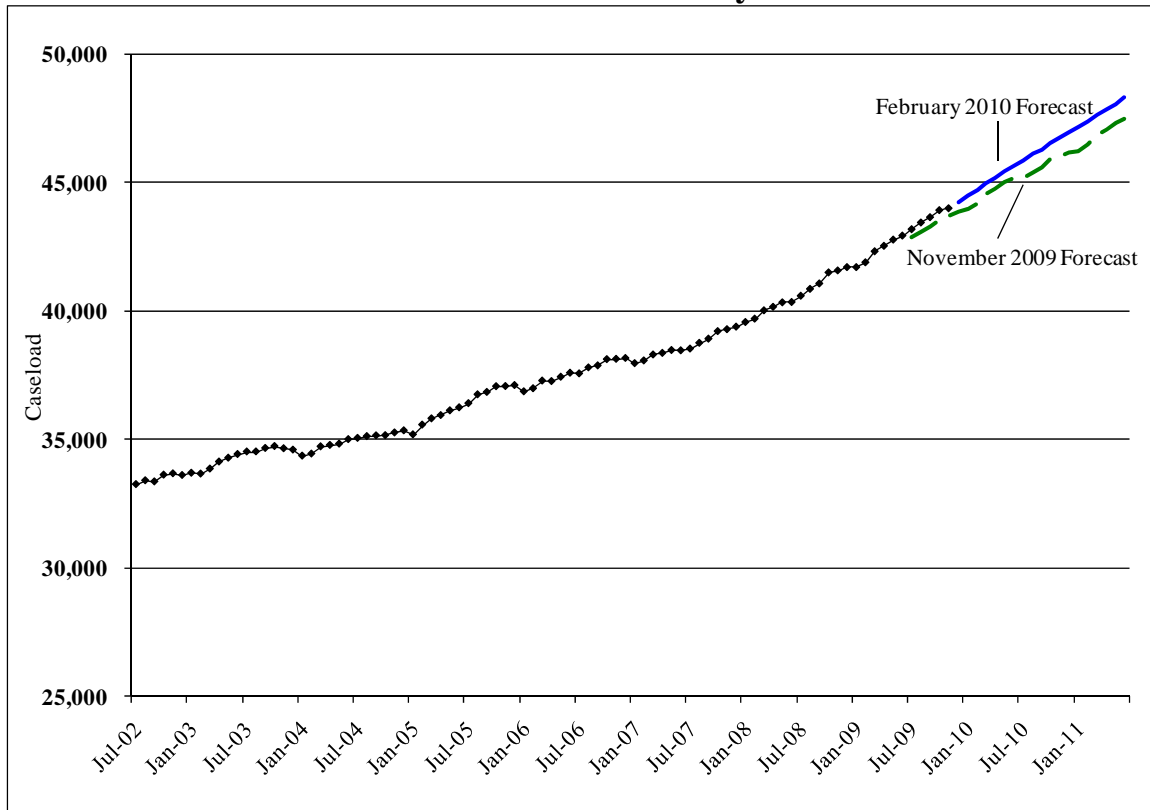


Long Term Care

Home and Community Services (HCS)

Caseload Forecast Council
February 10, 2010

Home and Community Services



Forecast Comparisons (Fiscal Year Averages)

Fiscal Year	Nov-09 Forecast	Feb-10 Forecast	Nov to Feb Difference	Percent Difference
2010	43,981	44,395	414	0.9%
2011	46,289	47,056	767	1.7%

The Home and Community Services forecast for February 2010 is higher, on average, by 1.3 percent per year for the 2009-11 Biennium. The HCS caseload has grown 11.2 percent since the beginning of the recession in January 2008. This compares to a 6.8 percent growth for the 24 months prior to January 2008. The higher HCS forecast reflects higher In-Home, Residential, and Managed Care component forecasts for February 2010.

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Tracking the November 2009 Forecast

	Nov-09			Percent
	Forecast	Actual	Variance	Variance
Aug-09	43,049	43,436	387	0.9%
Sep-09	43,267	43,645	378	0.9%
Oct-09	43,555	43,920	365	0.8%
Nov-09	43,693	43,990	297	0.7%

HCS Fiscal Year Caseload Change

Fiscal Year	Caseload Change	Percent Change		Caseload
2005-2006	1560	4.4%	Actuals	37,041
2006-2007	1053	2.8%		38,094
2007-2008	1412	3.7%		39,506
2008-2009	2274	5.8%		41,780
2009-2010	2615	6.3%	Forecast	44,395
2010-2011	2661	6.0%		47,056

The Home and Community Services caseload is expected to grow, on average, by 6.1 percent per year for the 2009-11 Biennium.

The Home and Community Services forecast is comprised of three component forecasts for in-home services, residential services, and managed care.

- The In-Home caseload is expected to grow, on average, by 6.3 percent per year for the 2009-11 Biennium.
- The Residential caseload is expected to grow, on average, by 5.3 percent per year for the 2009-11 Biennium.
- The Managed Care caseload is expected to grow, on average, by 12.5 percent per year for the 2009-11 Biennium.

Risks to the Forecast

There has been an increase in the trend of the HCS caseload since the beginning of the recession in January 2008. The risk is that the poor economy will continue to put upward pressure on the HCS caseload.